

Dennis F. Dunne  
Dennis C. O'Donnell  
Evan R. Fleck  
MILBANK, TWEED, HADLEY & McCLOY LLP  
1 Chase Manhattan Plaza  
New York, New York 10005  
Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 31<sup>st</sup> of July, 2009, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN SUPPORT OF LBHI'S MOTION, PURSUANT TO  
SECTIONS 105(a) AND 363 OF THE BANKRUPTCY CODE AND  
BANKRUPTCY RULE 6004, FOR AUTHORIZATION TO ENTER  
INTO (i) AMENDED REPURCHASE AGREEMENT WITH AURORA  
BANK FSB AND (ii) FINANCING FACILITY WITH AURORA LOAN  
SERVICES, LLC,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties listed on Exhibit B attached hereto by facsimile, to be  
served upon the parties listed on Exhibit C attached hereto by United States Postal  
Service for delivery by first class mail.

/s/ Rena K. Ceron  
RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 20<sup>th</sup> day of August, 2009

/s/ Denise M. Gargano  
Denise M. Gargano  
Notary Public, State of New York  
No. 01GA4502475  
Qualified in Richmond County  
Certificate Filed in New York County  
Commission Expires Jan. 31, 2010

**Exhibit A**

alfredo.perez@weil.com; robert.messineo@weil.com; aalfonso@kayescholer.com;  
abraunstein@riemerlaw.com; acaton@kramerlevin.com; acker@chapman.com;  
adarwin@nixonpeabody.com; adg@adorno.com; Adiamond@DiamondMcCarthy.com;  
aekstein@blankrome.com; aentwistle@entwistle-law.com; afriedman@irell.com;  
agbanknewyork@ag.tn.gov; aglenn@kasowitz.com; agold@herrick.com;  
agolianopoulos@mayerbrown.com; ahammer@freebornpeters.com; aisenberg@saul.com;  
akantesaria@oppenheimerfunds.com; akihiko\_yagyu@chuomitsui.jp;  
alex.torres@infospace.com; amarder@msek.com; AMcMullen@BoultCummings.com;  
amenard@tishmanspeyer.com; Andrew.Brozman@cliffordchance.com;  
andrew.lourie@kobrekim.com; angelich.george@arentfox.com; ann.reynaud@shell.com;  
anne.kennelly@hp.com; anthony\_boccanfuso@aporter.com; aoberry@bermanesq.com;  
apo@stevenslee.com; araboy@cov.com; arahl@reedsmith.com; arheaume@riemerlaw.com;  
arlbank@pbfc.com; arosenblatt@chadbourn.com; arthur.rosenberg@hklaw.com;  
arwolf@wlrk.com; aseuffert@lawpost-nyc.com; ashmead@sewkis.com; asnow@ssbb.com;  
atrehan@mayerbrown.com; austin.bankruptcy@publicans.com; avenes@whitecase.com;  
avi.gesser@dpw.com; awasserman@lockelord.com; azylberberg@whitecase.com;  
bankr@zuckerman.com; bankruptcy@goodwin.com; bankruptcy@morrisoncohen.com;  
bankruptcymatters@us.nomura.com; barbra.parlin@hklaw.com; bbisignani@postschell.com;  
bguiney@pbwt.com; bhinerfeld@sbtklaw.com; bill.freeman@pillsburylaw.com;  
bmanne@tuckerlaw.com; BMiller@mofo.com; boneill@kramerlevin.com;  
bpershkov@profunds.com; brad.dempsey@hro.com;  
Brian.Corey@greentreecreditsolutions.com; brian.pfeiffer@friedfrank.com;  
bromano@willkie.com; broy@rltlawfirm.com; bspector@jsslaw.com; btrust@mayerbrown.com;  
btupi@tuckerlaw.com; bturk@tishmanspeyer.com; bwolfe@sheppardmullin.com;  
bzabarauskas@crowell.com; canelas@pursuitpartners.com; carol.weinerlevy@bingham.com;  
cbelmonte@ssbb.com; cbrotstein@bm.net; chammerman@paulweiss.com; charles@filardi-  
law.com; charles\_mallo@aporter.com; chipford@parkerpoe.com; chris.donoho@lovells.com;  
cmontgomery@salans.com; CMTB\_LC11@chuomitsui.jp; cohenr@sewkis.com;  
cp@stevenslee.com; crmomjian@attorneygeneral.gov; crogers@orrick.com; cs@stevenslee.com;  
cschreiber@winston.com; cshore@whitecase.com; cshulman@sheppardmullin.com;  
ctatelbaum@adorno.com; cward@polsinelli.com; cweber@ebg-law.com;  
cweiss@ingramllp.com; dallas.bankruptcy@publicans.com; daniel.guyder@allenoverly.com;  
danna.drori@usdoj.gov; david.bennett@tklaw.com; david.crichlow@pillsburylaw.com;  
david.heller@lw.com; davids@blbglaw.com; davidwheeler@mvalaw.com; dbalog@intersil.com;  
dbarber@bsblawyers.com; dbaumstein@whitecase.com; dbesikof@loeb.com; dcimo@gjb-  
law.com; dckaufman@hhlaw.com; dclark@stinson.com; dcoffino@cov.com;  
dcrapo@gibbonslaw.com; ddavis@paulweiss.com; ddrebsky@nixonpeabody.com;  
deborah.saltzman@dlapiper.com; deggert@freebornpeters.com; demetra.liggins@tklaw.com;  
deryck.palmer@cwt.com; dfelder@orrick.com; dflanagan@polsinelli.com;  
dfriedman@kasowitz.com; dgrimes@reedsmith.com; dhayes@mcguirewoods.com;  
dheffer@foley.com; dirk.roberts@ots.treas.gov; dkleiner@velaw.com; dkozusko@willkie.com;  
dladdin@agg.com; dlemay@chadbourn.com; dlipke@vedderprice.com;  
dludman@brownconnery.com; dmccuire@winston.com; dmurray@jenner.com;  
dneier@winston.com; douglas.bacon@lw.com; douglas.mcgill@dbr.com;  
DPiazza@HodgsonRuss.com; dravin@wolffsamson.com; drose@pryorcashman.com;  
drosenzweig@fulbright.com; drosner@goulstonstorrs.com; drosner@kasowitz.com;  
dshemano@pwkllp.com; dtagge@ebglaw.com; dwdykhouse@pbwt.com; dwildes@stroock.com;  
easmith@venable.com; echang@steinlubin.com; ecohen@russell.com; efile@willaw.com;  
efreeman@lockelord.com; efriedman@friedumspring.com; egeekie@schiffhardin.com;

eglas@mccarter.com; ehollander@whitecase.com; ehorn@lowenstein.com;  
ekbergc@lanepowell.com; ellen.halstead@cwt.com; eobrien@sbchlaw.com;  
eric.johnson@hro.com; eschaffer@reedsmith.com; eschwartz@contrariancapital.com;  
esmith@dl.com; ezavalkoff-babej@vedderprice.com; ezujkowski@emmetmarvin.com;  
ezweig@optonline.net; fbp@ppgms.com; fdellamore@jaspanllp.com; feldsteinh@sullcrom.com;  
ffm@bostonbusinesslaw.com; fhyman@mayerbrown.com; fishere@butzel.com;  
francois.janson@hklaw.com; frank.white@agg.com; fred.berg@rvblaw.com;  
fsosnick@shearman.com; fyates@sonnenschein.com; gabriel.delvirginia@verizon.net;  
GGraber@HodgsonRuss.com; giamo.christopher@arentfox.com; giddens@hugheshubbard.com;  
gkaden@goulstonstorr.com; glenn.siegel@dechert.com; gmoos@riemerlaw.com;  
gnovod@kramerlevin.com; gravert@mwe.com; gschiller@zeislaw.com; gspilsbury@jsslaw.com;  
guzzi@whitecase.com; harrisjm@michigan.gov; harveystrickon@paulhastings.com;  
heiser@chapman.com; hirsch.robert@arentfox.com; hollace.cohen@troutmansanders.com;  
holsen@stroock.com; howard.hawkins@cwt.com; hseife@chadbourne.com;  
hsnovikoff@wlrk.com; hweg@pwkllp.com; ian.levy@kobrekim.com; icatto@kirkland.com;  
igoldstein@dl.com; ilevee@lowenstein.com; info2@normandyhill.com; ira.herman@tklaw.com;  
isgreene@hhlaw.com; israel.dahan@cwt.com; iva.uroic@dechert.com; jacobsonn@sec.gov;  
jafeltman@wlrk.com; james.mcclammy@dpw.com; jamestecce@quinnemanuel.com;  
jason.jurgens@cwt.com; jatkens@duffyandatkins.com; jay.hurst@oag.state.tx.us;  
jay@kleinsolomon.com; Jbecker@wilmingtontrust.com; jbeemer@entwistle-law.com;  
jbird@polsinelli.com; jbromley@cgsh.com; jcarberry@cl-law.com; Jdrucker@coleschotz.com;  
jdyas@halperinlaw.net; jeff.wittig@coair.com; jeffrey.sabin@bingham.com;  
jeldredge@velaw.com; jennifer.demarco@cliffordchance.com; jennifer.gore@shell.com;  
jeremy.eiden@state.mn.us; jessica.fink@cwt.com; jfalgowski@reedsmith.com;  
jfinerty@pfeiferlaw.com; jflaxer@golenbock.com; jfox@joefoxlaw.com; jg5786@att.com;  
jgarity@shearman.com; jgenovese@gjb-law.com; jgutmanmann@sonnenschein.com;  
jguy@orrick.com; jherzog@gklaw.com; jhiggins@fdlaw.com; jhs7@att.net;  
jhuggett@margolisedelstein.com; jhuh@ffwplaw.com; jjureller@klestadt.com;  
jkehoe@sbtclaw.com; jlarmer@maynardcooper.com; jlawlor@wmd-law.com; jlee@foley.com;  
jlevitin@cahill.com; jlipson@crockerkuno.com; jliu@dl.com; jlovi@steptoe.com;  
jlscott@reedsmith.com; jmaddock@mcguirewoods.com; jmazermarino@msek.com;  
jmcginley@wilmingtontrust.com; jmelko@gardere.com; jmerva@fult.com; jmr@msf-law.com;  
john.mcnicholas@dlapiper.com; john.monaghan@hklaw.com; john.rapisardi@cwt.com;  
jorbach@hahnhausen.com; Joseph.Cordaro@usdoj.gov; joseph.scardato@dkib.com;  
joshua.dorchak@bingham.com; jowen769@yahoo.com; JPintarelli@mofo.com;  
jpintarelli@mofo.com; jporter@entwistle-law.com; jprol@lowenstein.com;  
jrabinowitz@rltlawfirm.com; jrsmith@hunton.com; jschwartz@hahnhausen.com;  
jsheerin@mcguirewoods.com; jshickich@riddellwilliams.com; jsmairo@pbnlaw.com;  
jtimko@allenmatkins.com; jtougas@mayerbrown.com; judy.morse@crowedunlevy.com;  
jwallack@goulstonstorr.com; jwang@sipc.org; jweiss@gibsondunn.com; jwest@velaw.com;  
jwh@njlawfirm.com; jwhitman@entwistle-law.com; jwishnew@mofo.com;  
k4.nomura@aozorabank.co.jp; kaf@msf-law.com; karen.wagner@dpw.com;  
karol.denniston@dlapiper.com; KDWBankruptcyDepartment@kelleydrye.com;  
keckhardt@hunton.com; keith.simon@lw.com; Ken.Coleman@allenoverly.com;  
ken.higman@hp.com; kgwynne@reedsmith.com; kiplok@hugheshubbard.com;  
kkelly@ebglaw.com; Klippman@munsch.com; klyman@irell.com; kmayer@mccarter.com;  
kobak@hugheshubbard.com; korr@orrick.com; KOstad@mofo.com; kovskyd@pepperlaw.com;  
kpiper@steptoe.com; kressk@pepperlaw.com; KReynolds@mklawny.com;  
kristin.going@dbr.com; krosen@lowenstein.com; krubin@ozcap.com; kstahl@whitecase.com;  
kurt.mayr@bgllp.com; lacyr@sullcrom.com; lalshibib@reedsmith.com;  
Landon@StreusandLandon.com; lattard@kayescholer.com; lawallf@pepperlaw.com;

lberkoff@moritthock.com; lbtancredi@venable.com; lgranfield@cgsh.com;  
lhandelsman@stroock.com; linda.boyle@twtelecom.com; lisa.kraidin@allenoverly.com;  
LJKotler@duanemorris.com; lmarinuzzi@mofo.com; Lmay@coleschotz.com;  
lmcgowen@orrick.com; lml@ppgms.com; lnashelsky@mofo.com; lromansic@steptoe.com;  
lscarcella@farrellfritz.com; lschweitzer@cgsh.com; lthompson@whitecase.com;  
lubell@hugheshubbard.com; lwhidden@salans.com; lwong@pfeiferlaw.com;  
mabrams@willkie.com; macronin@debevoise.com; MAOFILING@CGSH.COM;  
Marc.Chait@standardchartered.com; margolin@hugheshubbard.com;  
mark.deveno@bingham.com; mark.ellenberg@cwt.com; mark.houle@pillsburylaw.com;  
mark.sherrill@sutherland.com; martin.davis@ots.treas.gov; Marvin.Clements@ag.tn.gov;  
masaki\_konishi@noandt.com; matthew.dyer@prommis.com; matthew.klepper@dlapiper.com;  
matthew.morris@lovells.com; Mbass@HodgsonRuss.com; mbenner@tishmanspeyer.com;  
mberman@nixonpeabody.com; mbienenstock@dl.com; mbossi@thompsoncoburn.com;  
mcademartori@sheppardmullin.com; mcordone@stradley.com; mcto@debevoise.com;  
mdorval@stradley.com; meltzere@pepperlaw.com; metkin@lowenstein.com;  
mgordon@briggs.com; mgreger@allenmatkins.com; mhopkins@cov.com;  
michael.kim@kobrekim.com; mimi.m.wong@irscounsel.treas.gov.; mitchell.ayer@tklaw.com;  
mjacobs@pryorcashman.com; mjedelman@vedderprice.com; MJR1@westchestergov.com;  
mkjaer@winston.com; mlahaie@akingump.com; MLandman@lcbf.com;  
mmendez@hunton.com; mmickey@mayerbrown.com; mmooney@deilylawfirm.com;  
mmorreale@us.mufg.jp; mmurphy@co.sanmateo.ca.us; mneier@ibolaw.com;  
monica.lawless@brookfieldproperties.com; mpage@kelleydrye.com; mpfeifer@pfeiferlaw.com;  
mpucillo@bermanesq.com; mrosenthal@gibsondunn.com; mruetzel@whitecase.com;  
mschimmel@sju.edu; MSchleich@fraserstryker.com; mshiner@tuckerlaw.com;  
mspeiser@stroock.com; mstamer@akingump.com; mvenditto@reedsmith.com;  
mwarren@mtb.com; Nasreen.Bulos@dubaic.com; ncoco@mwe.com;  
neal.mann@oag.state.ny.us; ned.schodek@shearman.com; newyork@sec.gov;  
nfurman@scottwoodcapital.com; Nherman@morganlewis.com; nissay\_10259-  
0154@mhmjapan.com; nlepore@schnader.com; notice@bkcyllaw.com; oipress@travelers.com;  
omeca.nedd@lovells.com; patrick.potter@pillsburylaw.com; paul.deutch@troutmansanders.com;  
paul.turner@sutherland.com; pbattista@gjb-law.com; pbentley@kramerlevin.com;  
pbosswick@ssbb.com; pdublin@akingump.com; peter.gilhuly@lw.com;  
peter.simmons@friedfrank.com; peter@bankrupt.com; pfeldman@oshr.com;  
phayden@mcguirewoods.com; pmaxcy@sonnenschein.com; pnichols@whitecase.com;  
ppascuzzi@ffwplaw.com; ppatterson@stradley.com; psp@njlawfirm.com; ptrostle@jenner.com;  
pwirt@ftportfolios.com; pwright@dl.com; r.stahl@stahlzelloe.com; ramona.neal@hp.com;  
ranjit.mather@bnymellon.com; rbeacher@daypitney.com; rbyman@jenner.com;  
rcarlin@breslowwalker.com; rdaversa@orrick.com; relgidely@gjb-law.com;  
rfleischer@pryorcashman.com; rfrankel@orrick.com; rgmason@wlrk.com;  
rgraham@whitecase.com; rhett.campbell@tklaw.com; richard.lear@hklaw.com;  
richard.levy@lw.com; ritkin@steptoe.com; RJones@BoultCummings.com;  
RLevin@cravath.com; rmatzat@hahnhausen.com; rmunsch@munsch.com; rnetzer@willkie.com;  
rnies@wolffsamson.com; rnorton@hunton.com; robert.bailey@bnymellon.com;  
robert.dombroff@bingham.com; robert.henoch@kobrekim.com; robert.malone@db.com;  
Robert.yalen@usdoj.gov; robertdakis@quinnemanuel.com; Robin.Keller@Lovells.com;  
ronald.silverman@bingham.com; rreid@sheppardmullin.com; RTrust@cravath.com;  
rwasserman@cftc.gov; rwyrton@orrick.com; s.minehan@aozorabank.co.jp;  
sabin.willett@bingham.com; sabramowitz@velaw.com; sagolden@hhlaw.com;  
Sally.Henry@skadden.com; sandyscafaria@eaton.com; Sara.Tapinekis@cliffordchance.com;  
sbernstein@hunton.com; schannej@pepperlaw.com; schapman@willkie.com;  
Schepis@pursuitpartners.com; schristianson@buchalter.com; scottshelley@quinnemanuel.com;

scousins@armstrongteasdale.com; sdneyecf@dor.mo.gov; sean@blbglaw.com;  
sehlers@armstrongteasdale.com; sfelderstein@ffwplaw.com; sfineman@lchb.com;  
sfox@mcguirewoods.com; sgordon@cahill.com; SGross@HodgsonRuss.com; sgubner@ebg-  
law.com; sharbeck@sipc.org; shari.leventhal@ny.frb.org; sheehan@txschoolaw.com;  
shumaker@pursuitpartners.com; shumaker@pursuitpartners.com; sidorsky@butzel.com;  
slerner@ssd.com; SLoden@DiamondMcCarthy.com; smayerson@ssd.com;  
smillman@stroock.com; smulligan@bsblawyers.com; snewman@katskykorins.com;  
sory@fdlaw.com; spiotto@chapman.com; splatzer@platzerlaw.com; SRee@lcbf.com;  
sselbst@herrick.com; sshimshak@paulweiss.com; steele@lowenstein.com;  
stephanie.wickowski@dbr.com; steve.ginther@dor.mo.gov; steven.perlstein@kobrekim.com;  
steven.wilamowsky@bingham.com; Streusand@StreusandLandon.com;  
susan.schultz@newedgegroup.com; susheelkirpalani@quinnemanuel.com;  
swolowitz@mayerbrown.com; szuch@wiggin.com; tannweiler@greerherz.com; tarbit@cftc.gov;  
tbrock@ssbb.com; tduffy@duffyandatkins.com; TGoren@mofo.com;  
thomas.califano@dlapiper.com; Thomas\_Noguerola@calpers.ca.gov;  
thomaskent@paulhastings.com; timothy.brink@dlapiper.com; timothy.palmer@bipc.com;  
tjfreedman@pbnlaw.com; tkarcher@dl.com; tkiriakos@mayerbrown.com;  
tlauria@whitecase.com; tmacwright@whitecase.com; tmayer@kramerlevin.com;  
tnixon@gklaw.com; toby.r.rosenberg@irsounsel.treas.gov; tslome@msek.com;  
ttracy@crockerkuno.com; twatanabe@mofo.com; twheeler@lowenstein.com;  
ukreppel@whitecase.com; vdagostino@lowenstein.com; Villa@StreusandLandon.com;  
vmilione@nixonpeabody.com; vrubinstein@loeb.com; wanda.goodloe@cbre.com;  
WBallaine@lcbf.com; wbenzija@halperinlaw.net; wcurchack@loeb.com; weguchi@orrick.com;  
weissjw@gtlaw.com; wendy.rosenthal@cliffordchance.com; william.m.goldman@dlapiper.com;  
wiltenburg@hugheshubbard.com; wisotska@pepperlaw.com; woconnor@crowell.com;  
wsilverm@oshr.com; wswearingen@llf-law.com; wtaylor@mccarter.com;  
wzoberman@bermanesq.com; yamashiro@sumitomotrust.co.jp;  
robertdakiss@quinnemanuel.com; lynne.gugenheim@cna.com; Karla.Lammers@cna.com

**Exhibit B**

INTERNAL REVENUE SERVICE

Fax No.: (212) 436-1931

Andy Velez-Rivera, Esq.

Paul Schwartzberg, Esq.

Brian Masumoto, Esq.

Linda Riffkin, Esq.

Tracy Hope Davis, Esq.

OFFICE OF THE UNITED STATES TRUSTEE

Fax No.: (212) 668-2255

**Exhibit C**

Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Alfredo R. Perez, Esq.  
Robert L. Messineo, Esq.

Office of the United States Trustee for  
the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Andy Velez-Rivera, Esq.  
Paul Schwartzberg, Esq.  
Brian Masumoto, Esq.  
Linda Riffkin, Esq.  
Tracy Hope Davis, Esq.